

客戶可利用致富證券有限公司(下稱「致富」)提供的電子場外交易設施「致富交易場」進行新股暗盤交易。客戶在任何情況下均同意遵守以下條款及細則，及本公司保留權利可以取消、刪除、取代、增補或修改以下條款及細則而毋須事先通知。

客戶務須根據本身的經驗、風險承受能力及其他相關情況，仔細考慮此等交易是否適合客戶，如有疑問應尋求獨立的專業意見。

Clients should undertake Pre-Listing Trading of the IPO shares on the electronic over-the-counter trading facility known as CHIEF MARKET SYSTEM provided by Chief Securities Limited (“CHIEF”). Clients agree to comply with the following terms and conditions under any circumstance, and CHIEF reserves the right to cancel or delete, replace, supplement or amend any of the following terms and conditions without prior notice.

Clients should therefore carefully consider whether such trading is appropriate for them in the light of their experience, risk profile and other relevant circumstances and seek independent professional advice if Clients are in doubt.

致富交易場之交易時段

TRADING HOURS OF CHIEF MARKET SYSTEM

致富交易場交易時段為新股正式上市前一個交易日的下午4時15分至6時30分。

若新股正式上市前一個交易日為半日市，交易時間為下午2時15分至4時30分。

The trading hours of CHIEF MARKET SYSTEM are from 16:15 to 18:30 on the trading day before the official listing of the IPO shares.

If the trading day before the official listing of the IPO shares is a half trading day, the trading hours are from 14:15 to 16:30.

新股延期、取消或更改上市時間

POSTPONEMENT, CANCELLATION OR ALTERATION TO THE LISTING TIME OF IPO SHARES

延期上市：已執行的交易會視為有效。未完成的交易指示會被取消。

取消上市：所有客戶的交易指示/在致富交易場執行之交易會在該新股未能成功在香港聯交所上市下被取消及無效。

改變其上市條款/條件：新股就該條款及條件的改變不會影響致富交易場，除非其改變導致取消上市及延期上市的發生，在這種情況下，請參考上述安排。

如有任何取消，延期或改變其上市條款/條件的情況下，致富交易場及/或致富網站將發佈有關通告。

POSTPONEMENT: Executed orders will remain valid. Outstanding orders will be cancelled.

CANCELLATION: All orders placed by clients will only be cancelled and void if a particular security fails to list on the HKEX.

ALTERATION: Alteration to terms and conditions of IPO will not affect CHIEF MARKET SYSTEM unless it leads to postponement or cancellation of listing, in which case, please refer to the above.

In the case of any cancellation, postponement or alteration, an announcement will be published on CHIEF MARKET SYSTEM and/or CHIEF’s website.

SUSPENSION, BREAKDOWN, OR DISRUPTION OF THE CHIEF MARKET SYSTEM

- (i) 在上述情況下，由客戶下達而又被致富交易場成功記錄的指令將會執行，客戶不得異議。
- (ii) 如發生上述任何一種情況，客戶須自行承擔有關風險。根據客戶協議書內《電子證券交易服務協議書》及《上市前交易條款及細則》，致富將不會對任何因為致富交易場發生錯誤、失靈或故障以引起的事宜負責。
- (iii) 如發生上述任何一種情況，有關公告將盡快刊登於致富交易場及/或致富網站。致富可行使酌情權將已下達的或已執行的指令取消或無效。
- (i) Orders placed by Clients and successfully recorded by CHIEF MARKET SYSTEM under these circumstances will be executed with no exception.
- (ii) When any of the aforesaid circumstances occur, Clients should bear their own risks attached to Pre-Listing Trading. According to ELECTRONIC STOCK TRADING SERVICE AGREEMENT and TERMS AND CONDITIONS FOR PRE-LISTING TRADING, CHIEF will not be responsible for any matter caused by the fault, failure or malfunctioning of the CHIEF MARKET SYSTEM.
- (iii) When any of the aforesaid circumstances occur, relevant announcements will be shown on CHIEF MARKET SYSTEM and/or CHIEF's website as soon as practicable. CHIEF has full discretion to cancel or void all placed or executed orders.

颱風、極端情況及黑色暴雨期間的安排**SEVERE WEATHER ARRANGEMENTS**

- 若八號(或以上)颱風信號/極端情況/黑色暴雨警告於**中午12:00前解除**，致富交易場交易時段將如常於下午4:15開始。
- 若八號(或以上)颱風信號/極端情況/黑色暴雨警告於**中午12:00後解除**，致富交易場全日停止交易。
- 若八號(或以上)颱風信號/極端情況/黑色暴雨警告於**中午12:00至下午4時15分(半日市為中午12:00至下午2時15分)期間發出**，致富交易場全日停止交易。
- 若八號(或以上)颱風信號/極端情況/黑色暴雨警告於**致富交易場交易時段內發出**，交易時段將如常進行至下午6:30(半日市為下午4:30)。

客戶應注意致富可能隨時修訂致富交易場的應變安排，恕不另行通知。請客戶瀏覽致富網站及/或致富交易場參閱最新修改

- If the Typhoon Signal No. 8 (or above)/ Extreme Conditions/ Black Rainstorm Warning is **discontinued before 12:00 noon**, CHIEF MARKET SYSTEM's trading sessions will begin as normal at 16:15.
- If the Typhoon Signal No. 8 (or above)/ Extreme Conditions/ Black Rainstorm Warning is **discontinued after 12:00 noon**, there will be no trading session on the CHIEF MARKET SYSTEM for the whole trade day.
- If the Typhoon Signal No. 8 (or above)/ Extreme Conditions/ Black Rainstorm Warning is **issued during from 12:00 noon to 16:15 (during from 12:00 noon to 14:15 for half trading day)**, there will be no trading session on the CHIEF MARKET SYSTEM for the whole trade day.
- If the Typhoon Signal No. 8 (or above)/ Extreme Conditions/ Black Rainstorm Warning is **issued during the trading session of CHIEF MARKET SYSTEM**, the trading session will continue as usual until 18:30 (16:30 for half trading day).

Clients who trade via CHIEF MARKET SYSTEM should take note that the contingency arrangement may be revised from time to time without prior notice. Please visit CHIEF's website and/or CHIEF MARKET SYSTEM for any revisions made.

- (i) 如沽出證券的客戶無法交付此等證券，本公司有權為客戶就此項已進行的銷售在市場及/或於致富交易場購入相關的證券(以當時市價)，以完成相關交易的結算。客戶須承擔此項交易引致或招致的一切虧損；
- (ii) 倘若(1)客戶向賣方購入證券，而該賣方無法交付相關證券及(2)未能購入相關證券或本公司行使絕對酌情權決定根據第(i)條規定不購入相關證券，客戶無權以配對價格取得相關證券，並且只有權收取買入相關證券所付的款項；
- (iii) 倘若購買任何證券的客戶無法存入所需的結算款項，本公司有權出售其賬戶內任何及所有證券或抵押品，以及使用經扣除結算交易所有費用後的出售所得款項。然而，如客戶於該宗交易內屬於賣方，而該宗交易未能結算，則客戶只可獲得相關證券，而並非相關證券的出售所得款項；及
- (iv) 在不影響上文所載的原則下，客戶須自行承擔虧損或開支，並就其及/或其交易對手無法結算所招致的任何虧損及開支向本公司負責。

- (i) In the event that the Client in selling any Securities fails to deliver such Securities, CHIEF is entitled to purchase in the market and/or on CHIEF MARKET SYSTEM (at the prevailing market price) the relevant Securities required for delivery in respect of such sale effected for the Client in order to complete the settlement of the relevant transaction. The Client shall bear all losses arising out of or in connection with such transaction;
- (ii) In the event that (1) the Client buys Securities from a seller and such seller fails to deliver the relevant Securities and (2) the purchase of the relevant Securities cannot be effected or CHIEF in its absolute discretion determines not to purchase the relevant Securities pursuant to clause (i), the Client will not be entitled to obtain the relevant Securities at the matched price and shall only be entitled to receive the money paid for the purchase of the relevant Securities;
- (iii) In the event that the Client in buying any Securities fails to deposit the necessary settlement amount, CHIEF is entitled to sell any and all Securities or collateral held in its Account and use the sale proceeds after deducting all costs in settlement of the transaction. However, if the Client is the seller under such transaction and such transaction cannot be settled, the Client shall only be entitled to the relevant Securities but not the sale proceeds of the relevant Securities; and
- (iv) without prejudice to the above, the Client shall bear its own losses or expenses and shall be responsible to CHIEF for any losses and expenses resulting from its and/or its counterparty's settlement failures.

致富交易場服務之風險披露聲明

RISK DISCLOSURE STATEMENT OF CHIEF MARKET SYSTEM

使用電子交易服務的風險

- (i) 如果你透過電子服務進行買賣，你便須承受該電子服務系統帶來的風險，包括有關系統硬體和軟件可能會失靈的風險。系統失靈可能會導致你的買賣盤不能根據指示執行，甚或完全不獲執行；
- (ii) 由於未可預計的網路擠塞和其他原因，電子服務可能並不可靠的，及存在通過電子服務進行的交易在傳輸和接收你的指示或其他資訊過程中可能會被耽誤、延遲執行你的指示或有關指示以有別於你發出指示時的市價執行、指示在傳輸時被中斷或停頓等風險。在通訊過程中也存在誤解或錯誤的風險，以及在發出了指示後，通常也不一定可以取消。由於此類中斷、耽誤或被第三方進入而使客戶遭受的任何損失，致富概不承擔責任。如果你不準備接受此類中斷或耽誤引

致的風險，你不應透過電子服務來作出任何指示；及

- (iii) 通過電子服務向你提供的市場數據和其他資訊可能是致富從第三者獲得的。雖然致富相信這些數據和資訊是可靠的，但致富或該等第三者都不會保證這些數據和資訊的準確性、完整性和即時性。

RISK OF USING THE ELECTRONIC TRADING SERVICES

- (i) If you undertake Transactions via Electronic Services, you will be exposed to risks associated with the Electronic Services system including the failure of hardware and software, and the result of any system failure may be that your order is either not executed according to your Instructions or is not executed at all;
- (ii) Due to unpredictable network congestion and other reasons, Electronic Services may not be reliable and Transactions conducted via Electronic Services may be subject to delays in transmission and receipt of your Instructions or other Information, delays in execution or execution of your Instructions at prices different from those prevailing at the time your Instructions were given, transmission interruption or blackout. There are risks of misunderstanding or errors in communication, and that there is also usually not possible to cancel an Instruction after it has been given. CHIEF accepts no responsibility for any loss which may be incurred by the Client as a result of such interruptions or delays or access by third parties. You should not place any Instruction with CHIEF via Electronic Services if you are not prepared to accept the risk of such interruptions or delays; and
- (iii) Market data and other information made available to the Client through CHIEF's Electronic Service may be obtained by CHIEF from third parties. While CHIEF believes such market data or information to be reliable, neither CHIEF nor such third parties guarantees the accuracy, completeness or timeliness of any such market data or information.

場外交易的風險

- (i) 你必須了解場外（「Over-the-Counter」）交易的性質、交易設施及你可承擔的風險程度，才可利用致富提供名為「致富交易場」的場外交易設施進行交易。如有疑問你應尋求獨立的專業意見。
- (ii) 在致富交易場進行場外交易須承擔風險，包括交易對手風險、證券最終未能在交易所上市的風險、流通性較低及波幅較高，可能導致個別證券種類的買賣差價較正常闊。相關交易並不保證能夠結算，你須承擔你及/或你的交易對手無法結算所招致的任何虧損或開支。
- (iii) 在致富交易場交易的證券價格，可能與其在交易所上市後於正規市場時間內的開市或交易價格出現重大差距。致富交易場顯示的證券價格可能無法反映相同證券於其他同時運作的自動化交易系統交易的價格。
- (iv) 發行人發表的新聞公告可能會影響證券在正規市場時間後的價格。同樣地，重要財務資料通常會在正規市場時間以外發表。此等公告可能會在致富交易場進行交易期間發放，並會導致個別證券種類的價格被誇大及產生不能持續的影響。
- (v) 場外交易市場不受交易所監管，亦不獲投資者賠償基金保障。直至相關交易於該證券上市後正式記錄於交易所的交易系統，方受到有關監管及保障。

RISK OF OVER-THE-COUNTER TRANSACTION

1. You should only undertake trading on the over-the-counter ("OTC") trading facilities known as CHIEF MARKET SYSTEM provided by CHIEF if you understand the nature of such trading and such trading facilities and the extent of your exposure to risks. If in doubt, you should seek independent professional advice.
2. OTC transactions on CHIEF MARKET SYSTEM are subject to risk, including counterparty risk, risk that the particular securities fails to subsequently be listed on the Exchange, lower liquidity and higher volatility may then result in wider than normal spreads for a particular type of Securities. Settlement of the relevant transactions is not guaranteed and you will be responsible for any losses or expenses resulting from your and/or your counterparty's settlement failures.
3. The prices of Securities traded on CHIEF MARKET SYSTEM may differ significantly from their opening or traded prices transacted during the regular market hours upon the listing of the Securities on the Exchange. The prices displayed on the CHIEF MARKET SYSTEM may not reflect the prices in other concurrently operating automated trading systems dealing in the same Securities.
4. News announcements made by the issuers may affect the price of their Securities after regular market hours. Similarly, important financial information is often announced outside regular market hours. In trading on CHIEF MARKET SYSTEM, these announcements may occur during trading and may cause an exaggerated and unsustainable effect on the price of a particular type of Securities.
5. In particular, the OTC market is not regulated by the Exchange and the relevant transaction will not be covered by the Investor Compensation Fund until it is properly recorded on the trading system of the Exchange upon the listing of the Securities on the Exchange.

本風險披露聲明會不時修訂或補充，客戶應參閱不時修訂或已補充的版本。

This Risk Disclosure Statement is revised or supplemented from time to time. Clients should refer to its latest version for reference.